

### Outpatient Mental Health Services Referral Form

Client Name: \_\_\_\_\_ Date: \_\_\_\_\_ Male: \_\_\_ Female: \_\_\_  
SS#: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_  
Address: \_\_\_\_\_  
Contact Home Phone: \_\_\_\_\_ Contact Alternate Phone: \_\_\_\_\_  
Email address: \_\_\_\_\_  
Other important contact info: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_  
Secondary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_

Referral Source: (Name and Agency): \_\_\_\_\_  
Referral Contact Phone: \_\_\_\_\_ Referral Fax: \_\_\_\_\_

Presenting Concerns/Comments:  
\_\_\_\_\_  
\_\_\_\_\_  
Diagnosis (if known): \_\_\_\_\_  
Current Medications: \_\_\_\_\_  
\_\_\_\_\_  
Services Requested: (check all that apply):  
 Individual Therapy       Family Therapy       Psychiatric Evaluation  
 Medication Management       IBHS Services       Other: \_\_\_\_\_  
Special Accommodations (if any): \_\_\_\_\_